Application for Kaumatua Grant 2017
INDIVIDUAL APPLICATION

Beneficial owners of Tuaropaki E can apply for a kaumatua grant. This includes owners, owners with a life interest, members of a whānau trust who are over 65 years of age (on or prior to the closing date) and who connect by whakapapa.

This form is for individual beneficial owners who have not received a kaumatua grant from the Tuaropaki Trust before. You do not need to reapply each year.

There is a different form for members of Whanau Trusts and owners with a life interest. Please contact the office if you require a different application.

Extra application forms are available on request to our office, or can be printed from our website www.tuaropaki.com.

(Please print clearly)

New Applicants Only

Shareholder (SHN) No: ………………..

Your Name: ……………………………………………………………………………………………………

Other names you are known by: …………………………………………………………………………………

Your Address: ……………………………………………………………………………………………………

……………………………………………………………………………………………………

…………………………………………………………………Post Code ……………………….

Your Date of Birth: ……………………….. (Please attach proof of Date of Birth)

Your IRD Number:

Your Contact Phone Number: ……………………………………………………………………………………

Your email address: ……………………………………………………………………………………………

Your NZ bank account:

Bank	Branch	Account No.	Suffix

Note: Please provide a copy of your pre-printed deposit slip, bank statement or bank printout to verify your account name and number

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This form is for owners who have never applied for a kaumatua grant before.
*This form is **not** for members of whānau trust- please request a different application*

Applications close 13 February 2017

If you have an overseas account please complete the following details:

International Bank Account Number:

Account name: .....

Name of Bank: .....

Branch: .....

Address: .....

Country: .....

SWIFT Code: | | | | | | | | | | | |

Australia: | | | — | | | | — | | | | | | | | | |

BSB No. Account No.

OR

Other Country: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

ISO & check	Bank	Bank Code & Account No.

Note: Please provide a copy of your pre-printed deposit slip, bank statement or bank printout to verify your account name and number

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I confirm all information provided in this form is true and correct. I authorise Tuaropaki Trust to pay any approved Kaumatua Grant to the bank account number provided.

Signature: ..... Date: .....

Check list:

- ☐ Birth Certificate (Proof of Age)
- ☐ Photo ID (Drivers Licence, Passport, Firearms Licence)
- ☐ Verified bank account number

For Trust use only:

ID Confirmed: ☐
Details entered: ☐

Date entered: .....

Please return completed form to:
Tuaropaki Trust
PO Box 441
Taupo 3351 Phone: (07) 376-2500 Fax: (07) 376-2501 Email: ownerservices@tuaropaki.com

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Applications close 13 February 2017